



8° Automotive SPIN Italy Workshop

Milano, February 17 2011

The Metric Cards



A Balanced Set of Measures ISO/IEC 15504 compliant

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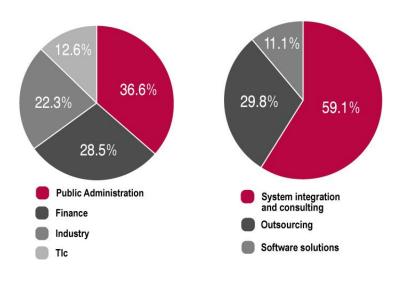


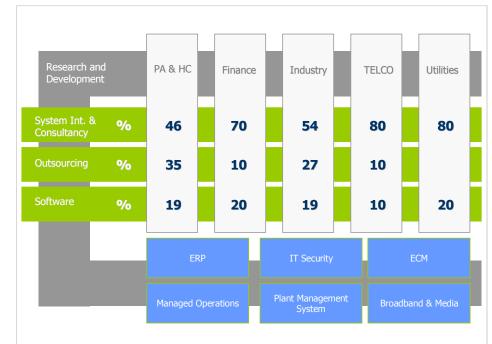
Engineering



The first Italian ICT player

- _ more than 730 M/€ revenues
- _ 1000 clients
- _ 6,300 IT specialists









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 \checkmark **G1.** Recap the balancing principles for quantitatively managing a project

✓ **G2.** Show a Top10 metrics for Automotive SPICE (ASAI-WG)

 \checkmark G3. Discuss the attention points for applying such metrics









- Two years ago...
 - Top Metrics for SPICE-compliant projects
 - Balancing measures by viewpoints and measurable entities
- One year ago...
 - Measuring product FURs: Functional Size Measurement (FSM) methods
 - The COSMIC method

• The Metric Cards

- GQM and MIM
- The ASAI document (WD3)
- Some examples
- Conclusions & Prospects
- Q&A





You cannot control what you cannot measure but...

You cannot measure what you cannot define but...

You cannot define what you don't know...



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Two years ago...





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Management Process Group (MAN) MAN.1 Organizational alignment MAN.2 Organization management A MAN.3 Project management MAN.4 Quality management A MAN.5 Risk management A MAN.6 Measurement	Engineering Process Group (ENG) A ENG.1 Requirements elicitation A ENG.2 System requirements analysis A ENG.3 System architectural design A ENG.4 Software requirements analysis A ENG.5 Software design A ENG.6 Software design A ENG.7 Software integration A ENG.8 Software testing A ENG.9 System integration A ENG.10 System testing ENG.11 Software installation ENG.12 Software and system maintenance	Supporting Process Group (SUP) A SUP.1 Quality assurance A SUP.2 Verification SUP.3 Validation A SUP.4 Joint review SUP.5 Audit SUP.6 Product evaluation A SUP.7 Documentation A SUP.7 Documentation A SUP.8 Configuration management A SUP.9 Problem resolution management A SUP.10 Change request management
The Acquisition Process Group (ACQ) ACQ.1 Acquisition preparation ACQ.2 Supplier selection A ACQ.3 Contract agreement A ACQ.4 Supplier monitoring ACQ.5 Customer acceptance A ACQ.11 Technical requirements A ACQ.12 Legal and administrative requirement A ACQ.13 Project requirements A ACQ.14 Request for proposals A ACQ.15 Supplier qualification	Resource & Infrastructure Process Group (RIN) RIN.1 Human resource management RIN.2 Training RIN.3 Knowledge management RIN.4 Infrastructure	Operation Process Group (OPE) OPE.1 Operational use OPE.2 Customer support
A SPL.1 Supplier tendering A SPL.2 Product release SPL.3 Product acceptance support	Process Improvement Process Group PIM.1 Process establishment PIM.2 Process assessment A PIM.3 Process improvement	Reuse Process Group (REU) REU.1 Asset management A REU.2 Reuse program management REU.3 Domain engineering
A Automotive-SPICE not included in ISO/EC 15504	HIS (VW, Audi, BMW, Porsche, D&C) FIAT FORD	







Entity	Attribute	Measure	Threshold	A-SPICE
Project	Planning compliance	Effort (man/hrs) per SLC phase, per iteration (abs, %)	(profiles on hist.data)	MAN.3
Resource	Time	% of open complaints / notes for delaying in providing the agreed furnitures (tracked) per contract	≤10%	ACQ.4
Process*	Time performance	SPI (Schedule Performance Index)	ongoing	MAN.3
Process*	Cost performance	CPI (Cost Performance Index)	ongoing	MAN.3
Process	QA performance	% of non-conformances still open	≤15%	SUP.1
Process*	Maturity	Problem Reports (PR) by status (open, closed)	(profiles on hist.data)	SUP.9
Process	Changeability	Avg Change Requests (CR) working time by status	(profiles on hist.data)	SUP.8 - SUP.10
Process*	Planning reliability	Requirements Volatility of `Scope Creep' Index (# of modified/new UR not formally traced / tot. # UR) by iteration		ENG.4
Product*	Code Length	Kilo Lines of Code (KLOC) [system, function, module] c.a 5 functions per module	(abs, 100-150, 700-1000)	ENG.4
Product*	Functional Size	Functional Size (fsu) [system]	(abs)	ENG.4







Entity	Attribute	Measure	Threshold	A-SPICE
Product*	Maintainability	Cyclomatic Complexity (of a function)	≤20	ENG.5, ENG.6
Product*	Maintainability	# of transfer parameters in a function	≤5	ENG.6
Product*	Maintainability	Avg size of a function statement (operands+operators / # of executable statements)	≤10	ENG.6
Product*	Code Stability	# of exit points from a function	1	ENG.5, ENG.6
Product*	Code Stability	# of calling functions of a function (fan-out)	≤10	ENG.5, ENG.6
Product	Code Stability	# of execution paths in a function	≤1000	ENG.5, ENG.6
Product	Testability	Branch Coverage	100%	ENG.8
Product*	Testability	Max # nesting depth of the function control structure	≤4	ENG.8



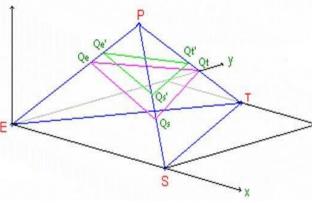


Balancing perspectives & measurable entities













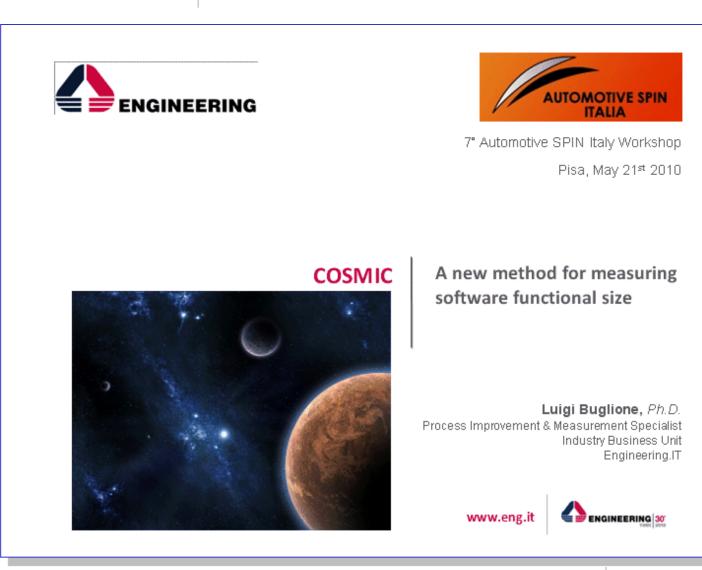


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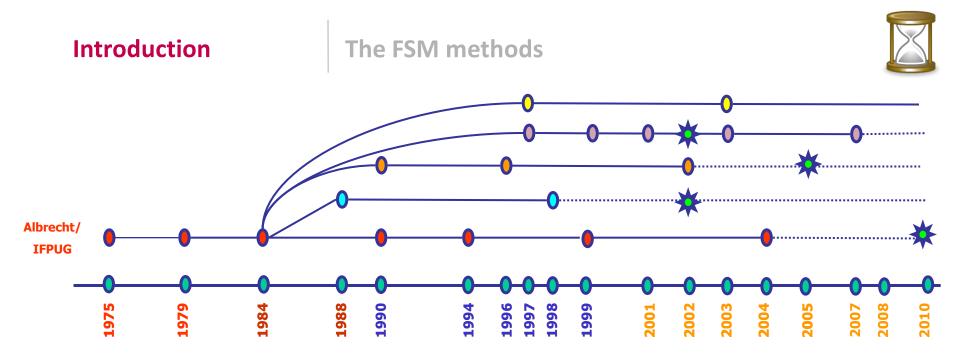




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- COSMIC-FFP (ISO/IEC 19761:2003): v2.1 (2002), first FSM method (2°generation) standardized by ISO
- ✓ IFPUG FPA (ISO/IEC 20926:2009): v4.3 (2009), it explicitly excludes VAF
- ✓ **UKSMA MarkII FP** (ISO/IEC **20968:2002**): v1.3.1 (1998), it explicitly excludes corrective factors
- NESMA FPA (ISO/IEC 24570:2005): update of the Dutch v2.0 (1998) up to v2.1, mostly devoted to enhancement projects
- ✓ FISMA FPA (ISO/IEC 29881:2008): the v1.1 Finnish method, including some BFC (Base Functional Components) different than other FSM methods

Each method has its own CPM (*Counting Practice Manual*) or MM (*Measurement Manual*) with details about "how" counting the *points*.





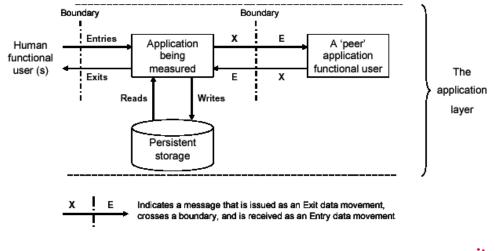
• v3.0 – Refining the method

- Main changes from COSMIC-FFP:
 - Three macro-phases: Measurement Strategy, Mapping and Measurement
 - Granularity level in the counting
 - Clear distinction between 'principles' and 'rules'
 - Maggiore e migliore strutturazione del dataset di documenti e guide
 - Series of Guidelines (GL) per application domain
 - Possibility of Local extensions

✓ BFC:

- E Entry, X eXit, R Read, W –Write
- ✓ Size Unit:

Change of name from cfsu to CFP (COSMIC Function Point)











COSMIC Symons Δ Pierre September õ surement



No.	Funct. Process	Triggering Event	Data Movement Description	Data Group	DM Type	CFP	CFP
1	Select target	30sec. Timer	Receive Triggering event	30sec. Timer Signal	E	1	5
	temperature	Signal	Read Cooking mode RAM	Cooking mode	R	1	
			Receive Elapsed Time	Elapsed time Signal	E	1	
			Read Temperature relationship from ROM	Temperature relationships	R	1	
			Write target temperature	Target temperature	W	1	
2	Control	5sec. Timer	Receive Triggering event	5sec. Timer Signal	E	1 (4
	Heater	Signal	Receive Actual Temp. from	Actual Temperature	E	1	
			Sensor	Target Temperature	R	1	
			Read Target temperature	HeaterTurn On/off	X	1	
			Fissa il comando Calore (On/Off)	command			
3	Control	Elapsed	Receive Triggering event	Elapsed time Signal	E	1 (2
	Cooking Lamp	Time Signal	Send Cooking Lamp Command	Cooking lamp turn on/off command	X	1	
						Tot	11

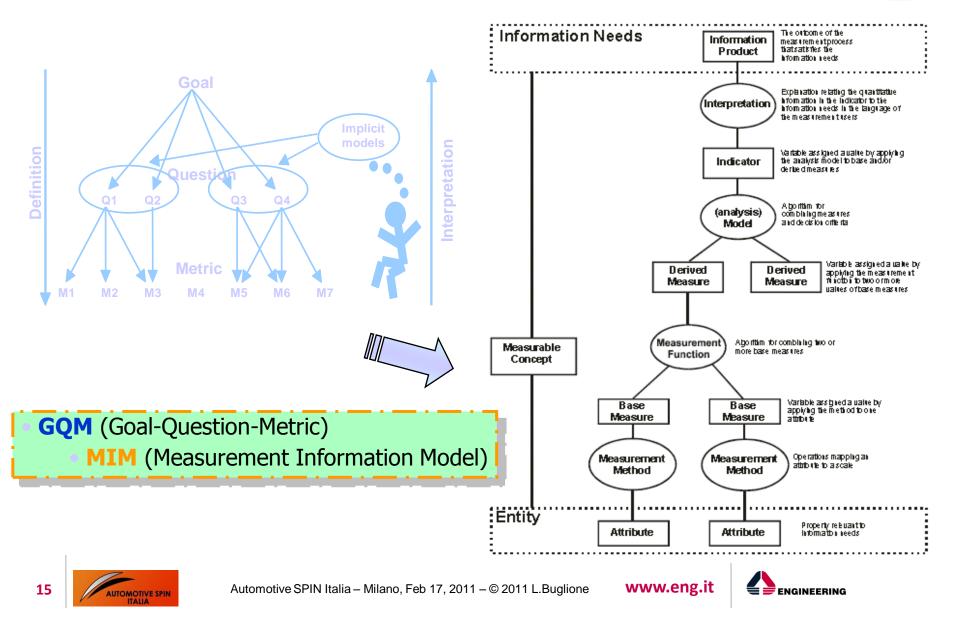




The Metric Cards

From GQM to MIM...







Information Need	Estimate productivity of future project
Measurable Concept	Project productivity
Relevant Entities	 Code produced by past projects
	Effort expended by past projects
Attributes	 C++ language statements (in code)
	Timecard entries (recording effort)
Base Measures	1. Project X Lines of code
	2. Project X Hours of effort
Measurement Method	 Count semicolons in Project X code
	Add timecard entries together for Project X
Type of Measurement Me	ethod 1. Objective
	2. Objective
Scale	 Integers from zero to infinity
	Real numbers from zero to infinity
Type of Scale	1. Ratio
	2. Ratio
Unit of Measurement	1. Line
	2. Hour
Derived Measure	Project X Productivity
Measurement Function	Divide Project X Lines of Code by Project X Hours of Effort
Indicator	Average productivity
Model	Compute mean and standard deviation of all project productivity values
Decision Criteria	Computed confidence limits based on the standard deviation indicate the likelihood that an actual result close to the average productivity will be achieved. Very wide confidence limits suggest a potentially large departure and the need fo contingency planning to deal with this outcome.





The Metric Cards



Objective Information for Decision Makers

John McGarry David Card Cheryl Jones Beth Layman Elizabeth Clark Joseph Dean Fred Hall

<u>ww.psmsc.com</u>

PSM (2003+)



2.3 Component Status

Category: Work Unit Progress
Common Issue Area: Schedule and Progress
Applicability: Applies to most types of projects

Analysis Guidance and Examples

Analyzing component status helps identify or predict schedule slips by comparing the number of work units or components completing a project phase to the number planned for completion to date. In the example in Figure 5-14, design progress is graphed with a line chart depicting cumulative measures for the original plan (Plan 1), the current plan (Plan 2), and the actual components designed to date. Each point is calculated by adding the number of components allocated for the reporting period to the corresponding cumulative total from the last reporting period. The figure shows that design progress was behind the original plan at the end of August 1999, resulting in a replan of the overall activity. Actual design progress has remained fairly close to the new plan (Plan 2). The plan line, however, requires a significant increase in the completion rate over the next few months, raising concern about the feasibility of the plan.

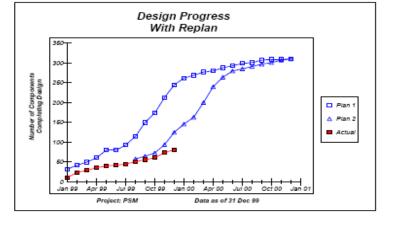


Figure 5-14.





The Metric Cards

ISO/IEC 9126 (Parts 2-3-4)



External time be	ehaviour metrics c) 1	Furnaround time							
Metric name	Purpose of the metrics	Method of application	Measurement, formula and data element computations	Interpretation of measured value	Metric scale type	Measure type	Input to measurem ent	ISO/IEC 12207 SLCP Reference	Target audience
Turnaround iime	What is the wait time the user experiences after issuing an instruction to start a group of related tasks and their completion?	Start the job task. Measure the time it takes for the job task to complete its	output results and user's finishing request	0 < T The shorter the better.	Ratio	T= Time	Testing report Operation report showing elapse time	5.3 Sys./Sw. Integration 5.3 Qualifica- tion testing 5.4 Operation 5.5 Mainte- nance	User Developer Maintainer SQA
Mean time for turnaround	What is the average wait time the user experiences after issuing an instruction to start a group of related tasks and their completion within a specified system load in terms of concurrent tasks and system utilisation?	Calibrate the test. Emulate a condition where a load is placed on the system by executing a number of concurrent tasks (sampled shots). Measure the time it takes to complete the selected job task in the given traffic. Keep a record of each attempt.	X = Tmean/TXmean Tmean = Σ (Ti)/N, (for i=1 to N) TXmean = required mean turnaround time Ti = turnaround time for i-th evaluation (shot) N = number of evaluations (sampled shots)	0 < X The shorter is the better.	Absolute	Tmean= Time TXmean= Time Ti= Time N= Count X= Time/ Time	Testing report Operation report showing elapse time	5.3 Sys./Sw. Integration 5.3 Qualifica- tion testing 5.4 Operation	User Developer Maintainer SQA









• ASAI-WG

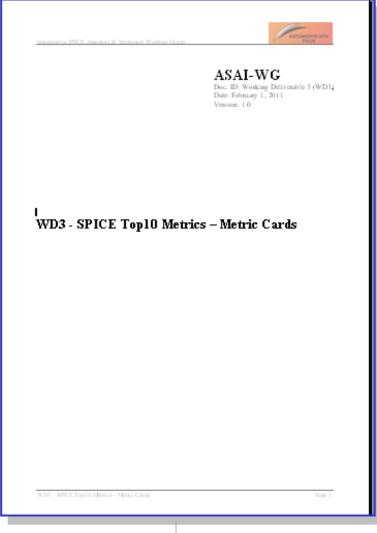
- Automotive SPICE Assessors & Improvers Working Group
- Born in Jan 2009, it's a WG whose main goal is to identify recurring issues and problems as well as achieve an agreed policy to address them in practice

The Metric Cards document

- For making more concrete the discussions held in previous A-SPIN meetings about measurement, this is a practical document for proposing definitions for a core set of measures, balanced among viewpoints and measurable entities
- http://www.automotive-spin.it/download.php

Contents & Updates

- This is a living document, that can be continuously updated
- The initial set of measures would like to be a first attempt for those needing to establish a measurement plan from scratch
- Of course, a goal-driven analysis must be done for your own project, trying to look at the viewpoints, issues and core aspects you need to control and measure
- For any update, comment, feedback, please send an email to luigi.buglione@eng.it





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拱 2.2 SFS – Software Functional Size

<u>2</u>				
Measure Name	SFS – Software Functional Size		ki.	ENG.4
Purpose	To calculate the size of the functionalities to be	added, cha	nged, inserted	in a software
	solution.	-		
Entity			Functional Size	!
SLC phase where applied	Bid (early-Stage) phase, Design phase, Project Closur	æ.		
Unit of Measure (s)	Fsu(Functional Size Unit)			
	<u>Note</u> : each <u>fiv</u> is composed by its own <u>BFCs</u> .			
Measurement Scale	Ratio			
Counting rule	P To calculate the weighted sum by BFCs (Base Functional Components) considered in			sidered in th
	chosen Functional Size Measurement (FSM) method.			
Formula				<u>Legend</u> :
			fsy = funct	ional size unit
	~ ~ ~	BEC		
	$fsu = \sum_{i=1}^{n} \sum_{j=1}^{m} BFC_i * w_j$			
	i = 1 $i = 1$			







Responsible for Gathering Data	Functional Analyst
Gathering frequency	 Typically to be counted in three moments in time in the project lifetime: After the elicitation of high-level requirements (HLR) At the end of the Design phase At the Project closure
Gathering methodology	Marual
Examples	URL: http://www.softwaremetrics.com/freemanual.htm URL: http://www.semq.eu/leng/sizestfsm.htm
Comments/Notes	 Figu is the generic term for including all the possible units of measure related to the several FSM methods BFC depends on the FSM method (e.g. for the IFPUG FPA, BFC are 5: ILF, EIF, EI, EO, EQ; for COSMIC are 4: Entry, Exit, Read, Write; etc.) COSMIC is the solely FSM method without a weighting system: in such case, please consider the 'w' variable always equal to 1. Any FSM method sizes only the FUR (Functional User Requirements) for a software product. Therefore NFR (Non-Functional Requirements) are out of scope from this measure. For instance, IFPUG is working on a new method called SNAP (Software Non-functional Assessment Process), to be released by 2011. Or the ISO/IEC 9126-1 Quality Model attributes can be considered, looking at their related metrics in parts 2-3-4. For estimation purposes, it is very useful to maintain the data gathering in the project historical database (PHD) at the BFC level: a prediction model to be a multiple regression model is more efficient 10
Possible associated answers:	 How many functionalities are Which is the value







• The Value of Measurement

- Measurement is not a primary, but a support process in most known SPI models (e.g. CMMI, ISO/IEC 15504, etc.)
- ✓ It's not part of Project Management process but a process aside (e.g. MA in CMMI; MAN.6 in ISO/IEC 15504-2, etc.)
- ✓ Fundamental to elicit measures from the informative needs, avoiding to adopt 'standards' measures simply because mostly used in the ICT world if not really needed in our own organization
- Measurement must be not a cost, but an investment; measure its ROI in projects, moving from the savings from better estimates during the short-mid term

• Some basic criteria...

- ✓ GQM (Goal-Question-Metric) represents a starting point for determining measures
- ✓ A series of variants as GQ(I)M, V-GQM and GQM+Strategies can be adopted
- The '5Ws+H' rule from journalism is a common-sense series of criteria for setting up a measurement program
- ✓ Part of such information (what, why, who, when, where, how) should be part of the `metric cards' in order to consistently adopt measures across different teams and organization(s)

The Metrics Cards

- ✓ Each `metric card' should contain a series of not ambiguous information about the `5Ws+H'
- Link each measure to 1+ processes, trying to prioritize those ones than can be used jointly in a supply chain logic (more informative value at the same operative cost)
- ✓ The selection of a balanced set of measures across multiple viewpoints and measurable entities can help in having a more affordable and real picture of the organization
- ✓ Measure few, measure well: the <u>BMP technique</u> can help in this!





Further readings...

Misurare il software



Luigi Buglione

Misurare il software

Quantità, qualità, standard e miglioramento di processo nell'Information & Communication Technology



Informatica & Organizzazioni

FrancoAngeli

Misurare il software

Quantità, qualità, standard e miglioramento di processo nell'Information & CommunicationTechnology

Franco Angeli, 2008 – 3ª edizione Collana: *Informatica ed Organizzazioni* pp. 380 -Volume 724.20 ISBN 978-88-464-9271-5

Luigi Buglione

www.semq.eu/leng/booksms.htm

Parte dei proventi sono devoluti alla

FISM (Fondazione Italiana Sclerosi Multipla)









Q & A





Thanks for your attention! Grazie per la vostra attenzione!



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Thanks for your Attention !



We care of your problems and we have in mind a solution







